

**Norwegian Cruise Line Holdings Ltd.**

As of December 31, 2022

**Principal Payout Schedule (in U.S. dollars, thousands)**

Facility	Maturity Date	Rate	Outstanding Balance	Q1 2023	Q2 2023	Q3 2023	Q4 2023	2023	2024	2025	2026	2027
\$875 million Senior Secured Revolving Credit Facility	Jan 2024 & Jan 2025	SOFR + 1.85% - SOFR + 2.35%	875,000	-	-	-	-	-	(284,000)	(591,000)	-	-
Term Loan A Facility	Jan 2024 & Jan 2025	SOFR + 1.85% - SOFR + 2.85%	1,455,417	(51,761)	(25,881)	-	(25,881)	(103,523)	(653,484)	(698,409)	-	-
\$862.5 million Exchangeable Notes <sup>(1)</sup>	May 2024	Fixed 6.000%	146,601	-	-	-	-	-	(146,601)	-	-	-
\$565.0 million 3.625% Senior Notes	Dec 2024	Fixed 3.625%	565,000	-	-	-	-	-	(565,000)	-	-	-
\$450.0 million Exchangeable Notes <sup>(1)</sup>	Aug 2025	Fixed 5.375%	450,000	-	-	-	-	-	-	(450,000)	-	-
\$1425.0 million 5.875% Senior Notes	Mar 2026	Fixed 5.875%	1,425,000	-	-	-	-	-	-	-	(1,425,000)	-
\$1150.0 million 1.125% Exchangeable Notes	Feb 2027	Fixed 1.125%	1,150,000	-	-	-	-	-	-	-	-	(1,150,000)
\$473.2 million Exchangeable Notes	Feb 2027	Fixed 2.500%	473,175	-	-	-	-	-	-	-	-	(473,175)
\$1000.0 million 5.875% Senior Notes	Feb 2027	Fixed 5.875%	1,000,000	-	-	-	-	-	-	-	-	(1,000,000)
\$525.0 million 6.125% Senior Notes	Mar 2028	Fixed 6.125%	525,000	-	-	-	-	-	-	-	-	-
\$600.0 million 7.75% Senior Notes	Feb 2029	Fixed 7.750%	600,000	-	-	-	-	-	-	-	-	-
Breakaway	Oct 2026	L+0.90% / L+0.90% / L+1.10%	226,325	-	(42,436)	-	(42,436)	(84,872)	(84,872)	(42,436)	(14,145)	-
Riviera	Oct 2026	L+0.55% / L+0.55% / L+0.75%	135,386	-	(33,824)	-	(33,824)	(67,647)	(45,189)	(11,275)	(11,275)	-
Getaway	Jan 2027	4.10% / L+1.20% / L+1.40%	304,412	(43,487)	-	(43,487)	-	(86,975)	(86,975)	(79,727)	(43,487)	(7,248)
Marina	Jan 2027	L+0.55% / L+0.55% / L+0.75%	101,218	(33,619)	-	(11,297)	-	(44,916)	(22,593)	(16,900)	(11,206)	(5,603)
Escape	Oct 2027	2.98% / L+1.50% / L+1.50%	397,652	-	(45,883)	-	(45,883)	(91,766)	(91,766)	(76,472)	(76,472)	(61,177)
Explorer	Jun 2028	3.43% / L+2.80% / L+3.00%	218,390	-	(23,449)	-	(23,449)	(46,897)	(46,897)	(38,949)	(38,949)	(31,132)
Joy	Apr 2029	2.98% / L+1.50% / L+1.50%	546,381	-	(51,223)	-	(51,223)	(102,446)	(102,446)	(85,372)	(85,372)	(68,298)
Bliss	Apr 2030	3.92% / L+1.00% / L+1.20%	611,666	-	(50,972)	-	(50,972)	(101,944)	(101,944)	(84,954)	(84,954)	(67,963)
Encore	Oct 2031	3.92% / L+1.00% / L+1.20%	772,545	-	(55,182)	-	(55,182)	(110,364)	(110,364)	(91,970)	(91,970)	(73,576)
Splendor	Jan 2032	3.01% / L+1.75% / L+1.95%	399,726	(26,688)	-	(26,688)	-	(53,376)	(53,376)	(48,886)	(44,395)	(39,947)
Prima <sup>(2)</sup>	Jul 2034	Fixed 2.68%	1,120,147	(46,673)	-	(46,673)	-	(93,346)	(93,346)	(93,346)	(93,346)	(93,346)
Viva <sup>(2)</sup>	Aug 2035	Fixed 2.77%	259,315	-	-	-	-	-	(21,610)	(21,610)	(21,610)	(21,610)
Leonardo 3 <sup>(2)</sup>	Feb 2037	Fixed 1.22%	40,765	-	-	-	-	-	-	(1,699)	(3,397)	(3,397)
Leonardo 4 <sup>(2)</sup>	Feb 2038	Fixed 1.31%	40,765	-	-	-	-	-	-	-	(1,699)	(3,397)
<b>Total Debt (excludes future newbuild borrowings, finance leases and debt issuance costs)</b>			<b>13,839,885</b>	<b>(202,228)</b>	<b>(328,849)</b>	<b>(128,145)</b>	<b>(328,849)</b>	<b>(988,072)</b>	<b>(2,510,463)</b>	<b>(2,433,001)</b>	<b>(2,047,275)</b>	<b>(3,099,868)</b>

As of December 31, 2022, 75% of our debt was fixed and 25% was variable.

<sup>(1)</sup> Paid out in shares at maturity

<sup>(2)</sup> As of 12/31/22; Amortization commences 6-months after delivery in 24 equal semi-annual installments.

Footnote: All amounts presented are as of December 31, 2022. All future repayments, total debt amounts and certain variable interest rates are forward-looking and involve risks and uncertainties and are subject to change based on future events.

These statements should be considered in conjunction with the Cautionary Statement Concerning Forward-Looking Statements contained in our Q4 2022 earnings release.