Dorman Products, Inc.

DEBT OFFERING UPDATE

JUNE 2026

Disclaimer

On June 2, 2026, Dorman Products, Inc. (the "Company") entered into a purchase agreement, providing for the issuance and sale of $450 million aggregate principal amount of the Company's 6.250% Senior Notes due 2034 (the "Notes") in a private transaction in reliance upon an exemption from the registration requirements of the Securities Act of 1933, as amended (the "Securities Act"), only to investors who are reasonably believed to be "qualified institutional buyers," as that term is defined in Rule 144A under the Securities Act, or to certain non-U.S. persons in transactions outside the United States pursuant to Regulation S under the Securities Act. The Notes transaction is expected to close on June 16, 2026, and is subject to customary closing conditions. The following information was provided to prospective investors in connection with the Notes transaction.

FORWARD-LOOKING STATEMENTS

This presentation contains "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. All statements, other than statements of historical facts, may be forward-looking statements. Words such as "may," "will," "should," "likely," "probably," "anticipates," "expects," "intends," "plans," "projects," "believes," "views," "estimates" and similar expressions are used to identify these forward-looking statements. Readers are cautioned not to place undue reliance on those forward-looking statements, which speak only as of the date such statements were made. Such forward-looking statements are based on current expectations that involve known and unknown risks, uncertainties and other factors (many of which are outside of our control). Such risks, uncertainties and other factors relate to, among other things: competition in and the evolution of the motor vehicle aftermarket industry; changes in our relationships with, or the loss of, any customers or suppliers; our ability to develop, market and sell new and existing products; our ability to anticipate and meet customer demand; our ability to purchase necessary materials from our suppliers and the impacts of any related logistics constraints; widespread public health pandemics; political and regulatory matters, such as changes in trade policy, the imposition of tariffs and climate regulation; our ability to protect our information security systems and defend against cyberattacks; our ability to protect our intellectual property and defend against any claims of infringement; and financial and economic factors, such as our level of indebtedness, fluctuations in interest rates and inflation. More information on these risks and other potential factors that could affect the Company's business, reputation, results of operations, financial condition, and stock price is included in the Company's filings with the Securities and Exchange Commission ("SEC"), including in the "Risk Factors" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" sections of the Company's most recently filed periodic reports on Form 10-K and Form 10-Q and subsequent filings. The Company is under no obligation to, and expressly disclaims any such obligation to, update any of the information in this document, including but not limited to any situation where any forward-looking statement later turns out to be inaccurate whether as a result of new information, future events or except as otherwise required by applicable law.

NO OFFER OR SALE

This presentation and the accompanying oral presentation shall not constitute or form part of an offer to sell or the solicitation of an offer to buy any securities. The Notes and the related guarantees referenced in this presentation have not been and will not be registered under the Securities Act or the securities laws of any other jurisdiction and may not be offered or sold in the United States without registration or an applicable exemption from registration requirements.

Transaction Overview

Transaction Summary

- Dorman Products, Inc. (“Dorman” or the “Company”) (Nasdaq: DORM) is a leading supplier of replacement parts in the motor vehicle aftermarket

- Founded over a century ago, Dorman has evolved from a niche automotive hardware supplier into a scaled, diversified leader in aftermarket solutions, demonstrating durable operating performance across multiple economic and industry cycles

- On June 2, 2026, the Company entered into a purchase agreement, providing for the issuance and sale of $450 million aggregate principal amount of the Company’s 6.250% Senior Notes due 2034 in a private transaction in reliance upon an exemption from the registration requirements of the Securities Act, with the net proceeds to be used, together with cash on hand, to repay indebtedness under existing credit facilities, and, to the extent of any remainder, for general corporate purposes (the “Transaction”). The Transaction is expected to close on June 16, 2026, and is subject to customary closing conditions.

    - Dorman expects to raise a new $800 million 5-Year Senior Secured Revolving Credit Facility, extending the maturity to 2031, which is expected to close concurrently with the Transaction

- The Transaction further diversifies Dorman’s funding sources, meaningfully increases liquidity and operating flexibility, and extends its debt maturity profile

Sources & Uses and As Adjusted Capitalization

Sources of Funds	
($ in Millions)	**$**
New Revolving Credit Facility ($800)	$-
New Senior Unsecured Notes	450
Cash from Balance Sheet	16
Total Sources	**$466**

Uses of Funds	
($ in Millions)	**$**
Refinance Existing Revolving Credit Facility ($600)	$15
Paydown Existing Term Loan A	441
Estimated Fees and Expenses	10
Total Uses	**$466**

As Adjusted Capitalization

Capitalization	**Maturity**	**As of 3/28/2026**	***Adj.***	**As Adjusted 3/28/2026**
Cash and Cash Equivalents		$43	*($16)*	$27
New Revolving Credit Facility ($800)	***5 years***	**-**	**-**	**-**
Revolving Credit Facility ($600) (1)	Oct-27	15	*(15)*	-
Term Loan A (1)	Oct-27	441	*(441)*	-
Total Secured Debt		**$456**		**$-**
Net Secured Debt		*413*		*N.M*
New Senior Unsecured Notes	***8 years***	-	***450***	***450***
Total Debt		**$456**		**$450**
Total Net Debt		*413*		*423*

(1) Reflects current outstanding balances as of 3/28/26.