

July 22, 2025



DDC Enterprise Files Universal Shelf Registration Statement on Form F-3

NEW YORK--(BUSINESS WIRE)-- DDC Enterprise Limited (NYSE: DDC) ("DDC" or the "Company"), today announced the filing of a universal shelf registration statement on Form F-3 with the U.S. Securities and Exchange Commission (SEC). This strategic move is designed to provide DDC with the flexibility to efficiently raise capital to support the expansion of its Bitcoin accumulation strategy.

The Shelf Registration will allow the Company to offer and sell, from time to time, up to an aggregate of \$500 million of its common shares, warrants, units, or a combination thereof (together, the "**Securities**"), on a registered basis, subject to market conditions, the Company's capital needs, and limitations imposed by SEC rules and applicable securities laws. The terms of any such offering, including the specific terms and prices of the Securities, will be determined at the time of such offering and be made solely by means of the prospectus included in the Registration Statement and any prospectus supplement that may be filed with the SEC relating to such offering.

The approval of this registration statement would enable DDC to respond quickly to market opportunities, securing financing when conditions are optimal. Proceeds from any future capital raised are intended to advance DDC's goal of establishing one of the most substantial corporate Bitcoin treasuries worldwide.

The registration statement has been filed with the SEC but has not yet become effective. The securities covered by the registration may not be sold, nor may offers to buy the securities be accepted prior to the effectiveness of the registration statement. The terms of any such offerings under the registration statement will be established at the time of such offering, will be subject to market conditions, and will be described in detail in a supplement to the prospectus filed with the SEC relating to such offering.

This press release shall not constitute an offer to sell, or the solicitation of an offer to buy, any securities, nor will there be any sale of securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

About DDC Enterprise Limited

DDC Enterprise Limited (NYSE: DDC) is spearheading the corporate Bitcoin treasury revolution while maintaining its foundation as a leading global Asian food platform. The Company has strategically positioned Bitcoin as a core reserve asset, executing a bold and accelerating accumulation strategy. While continuing to grow its portfolio of culinary brands, DDC is now at the vanguard of public companies integrating Bitcoin into their financial architecture.

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Source: DDC Enterprise Limited