

COMPANY OVERVIEW

iAnthus Capital Holdings, Inc., through its 100% owned subsidiary, iAnthus Capital Management, LLC, delivers a comprehensive solution for financing licensed cannabis cultivators, processors and dispensaries throughout the United States. iAnthus can provide a full range of critical support to its partners, including capital investment and financing facilities, real estate and equipment leasing, intellectual property licensing, and management and professional services, tailored in each case to the applicable state cannabis laws and regulatory system. Founded by entrepreneurs with decades of experience in investment banking, corporate finance, law and healthcare services, iAnthus provides a unique combination of capital and hands-on operating and management expertise. The Company harnesses these skills to support a diversified portfolio of cannabis industry investments for our shareholders.

RECENT NEWS

iAnthus Capital Holdings, Inc. Announces \$30 Million Bought Deal Financing

Sep 13 2018, 5:01 PM EDT

iAnthus to Webcast, Live, at VirtualInvestorConferences.com September 12

Sep 10 2018, 8:56 AM EDT

INVESTOR RELATIONS

iAnthus Capital
Investor Relations
T: 646-518-9418
Investors@ianthuscapital.com

Nicole Marchand Investor Relations
Nicole Marchand
T: 416-428-3533
Nicole@nm-ir.com

MANAGEMENT TEAM

Hadley Ford

CEO and Director

Randy Maslow

President and Director

John Henderson

Chief Operating Officer

Julius Kalcevich

Chief Financial Officer and Director

IANTHUS CAPITAL

420 Lexington Avenue
Suite 414
New York, NY 10170

22 Adelaide Street West
Suite 2740

DISCLAIMER

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.