



Blue Eagle Lithium  
(OTCMKTS: BEAG)

2831 St Rose Parkway Suite 200  
Henderson, NV  
89052  
USA

Toll Free Number 1-877-344-BLUE  
Investor Relations : IR@blueeaglelithium.com  
Email: info@blueeaglelithium.com  
[www.blueeaglelithium.com](http://www.blueeaglelithium.com)

Early-stage, high-potential lithium exploration & development to take advantage of the global shift toward new, clean energy solutions that run on lithium-based batteries

## Region: Railroad Valley

- Sampling & survey data indicate substantial potential for lithium
- Comparable to geological factors in nearby lithium-producing Clayton Valley
- Nearly 350% the size of Clayton Valley playa
- Potential for lithium may exceed that of Clayton Valley
- New & virtually unexplored target with low competition
- Established infrastructure, roadways & workers; mining-friendly government

## Project: Railroad Property

- 5,000 acres (~2.024 hectares); 100% Working Interest
- Located on Railroad Valley's southern gravity low
- Warrants evaluation for possible lithium based on geological data
- Ready for next phase of exploration: sampling, surveying & drilling

## Project: Lithium Market Overview

- New demand driver: lithium-ion batteries
- Needed for electronics, electric cars & power-grid storage
- Market to grow 285%+ from 2018 to 2027
- Strong demand producing strong support for lithium prices
- USA viewed as stable & quality production source & region

## Leadership

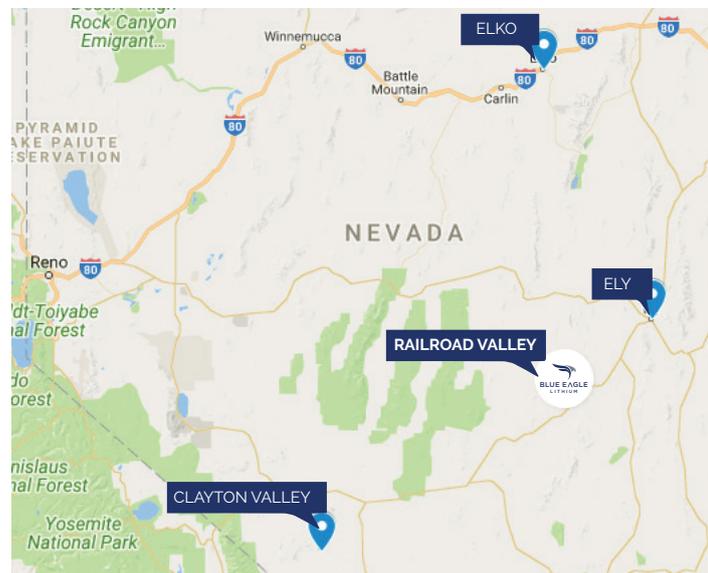
**Leadership: 60+ years' experience in financial, energy & geology fields**

Rupert Ireland – Founder & CEO

Rod Murray – COO

Gavin Harrison – Director of Operations

Robert Fe Jones – Board Advisor



Railroad Property

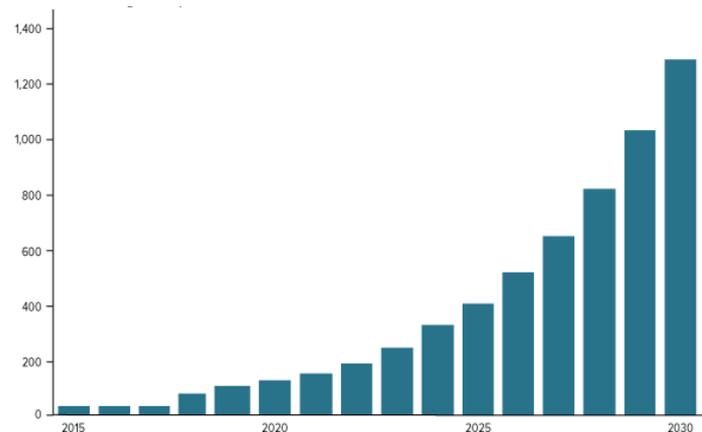


Image: Forecasted Demand for Lithium-Ion Batteries from Electric Vehicles (in GWh) Data Source: Bloomberg New Energy Finance, U.S. Global Investors, Jan. 2018

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