

U.S. GOLD CORP.
Committee Composition
January 12, 2023

Below is a summary of our committee structure and membership information. To read more about any of the committees, please refer to the committee's charter on the corporate website.

<i>Director \ Committee</i> ^(e, f)	Audit Committee	Compensation Committee	Nominating and Corporate Governance Committee	Technical Committee
Luke Norman Chairman	n/a	n/a	n/a	M
George Bee Director	n/a	n/a	n/a	n/a
Robert Schafer Independent	M/F	M	C	C
Tara Gilfillan Independent	C/F	M	M	M
Mike Waldkirch Independent	M/F	C	M	n/a

**** Notes:**

- a) n/a: not a committee member
- b) C: Chairperson
- c) M: Member
- d) F: Financial Expert
- e) Pursuant to NASDAQ rules, the Audit, Compensation and Nominating and Corporate Governance Committees must be comprised of independent Board members. NASDAQ requires that the Compensation Committee be comprised of at least 2 independent members and that the Audit and Nominating and Corporate Governance Committees be comprised of at least 3 independent members.
- f) Technical Committee, as a special committee of the Board, has no independent or other membership requirement as specified by NASDAQ.