2Q2026 UPDATE

August 04, 2026

2Q2026 HIGHLIGHTS

GROUND TESTS FOR TRANSITION PHASE CONCLUDED

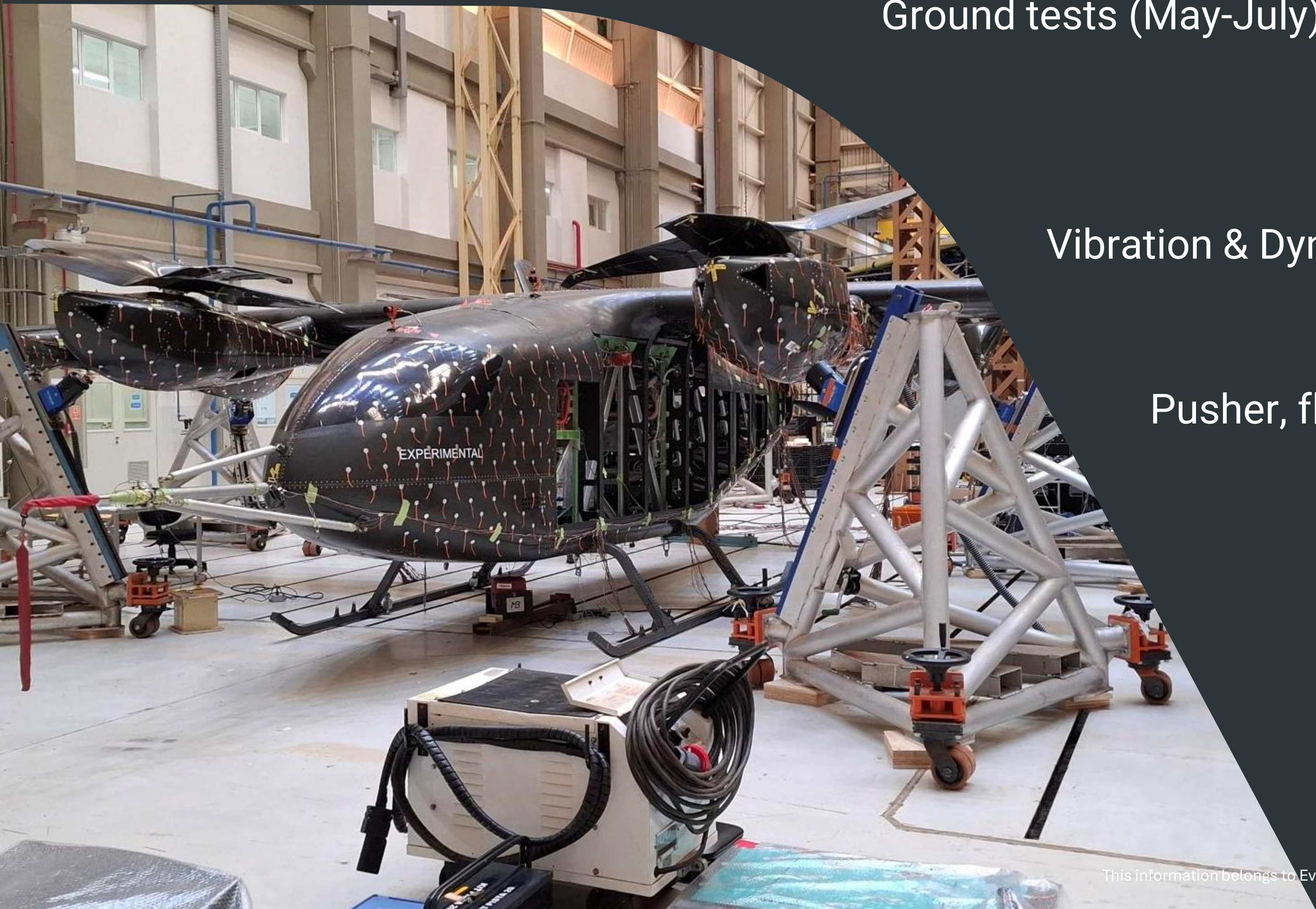
PROTOTYPE STARTS TRANSITION FLIGHTS

RIG TESTS FOR EVE 100

INTERACTIONS WITH CERTIFICATION AUTHORITIES AND ECOSYSTEM PARTNERS

FARNBOROUGH AIRSHOW AND SALES ACTIVITIES

GROUND TESTS FOR EVTOL TRANSITION PHASE



Ground tests (May-July) for transition flights concluded

Upload of Software updates

Vibration & Dynamic Transmissibility Tests for structural integrity and loads

Pusher, flight-control actuators, avionics, intersystem and power tests

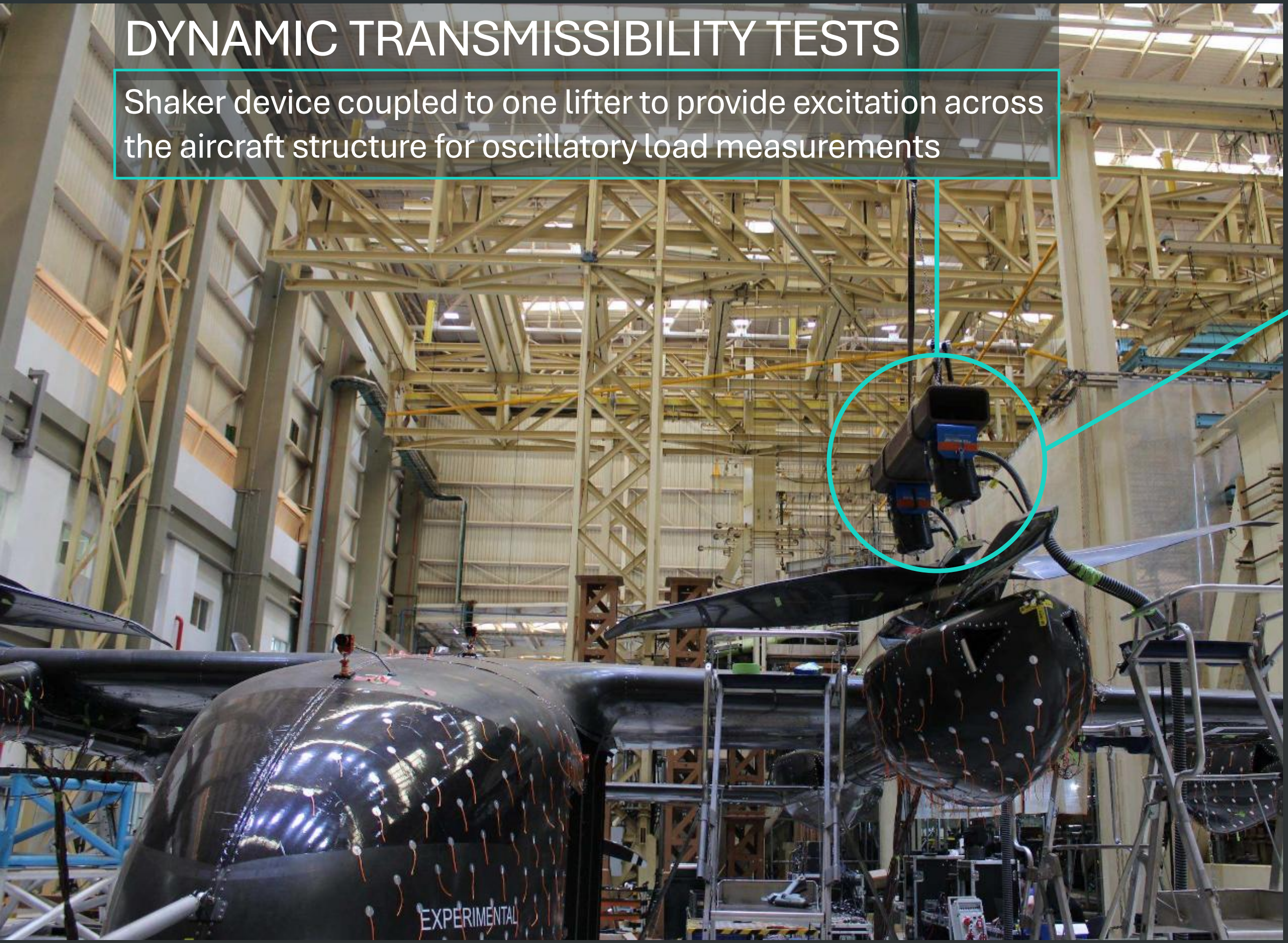
Structural coupling with all electric motors on

Final tests to clear initial transition phase

GROUND TESTS FOR EVTOL TRANSITION PHASE

DYNAMIC TRANSMISSIBILITY TESTS

Shaker device coupled to one lifter to provide excitation across the aircraft structure for oscillatory load measurements



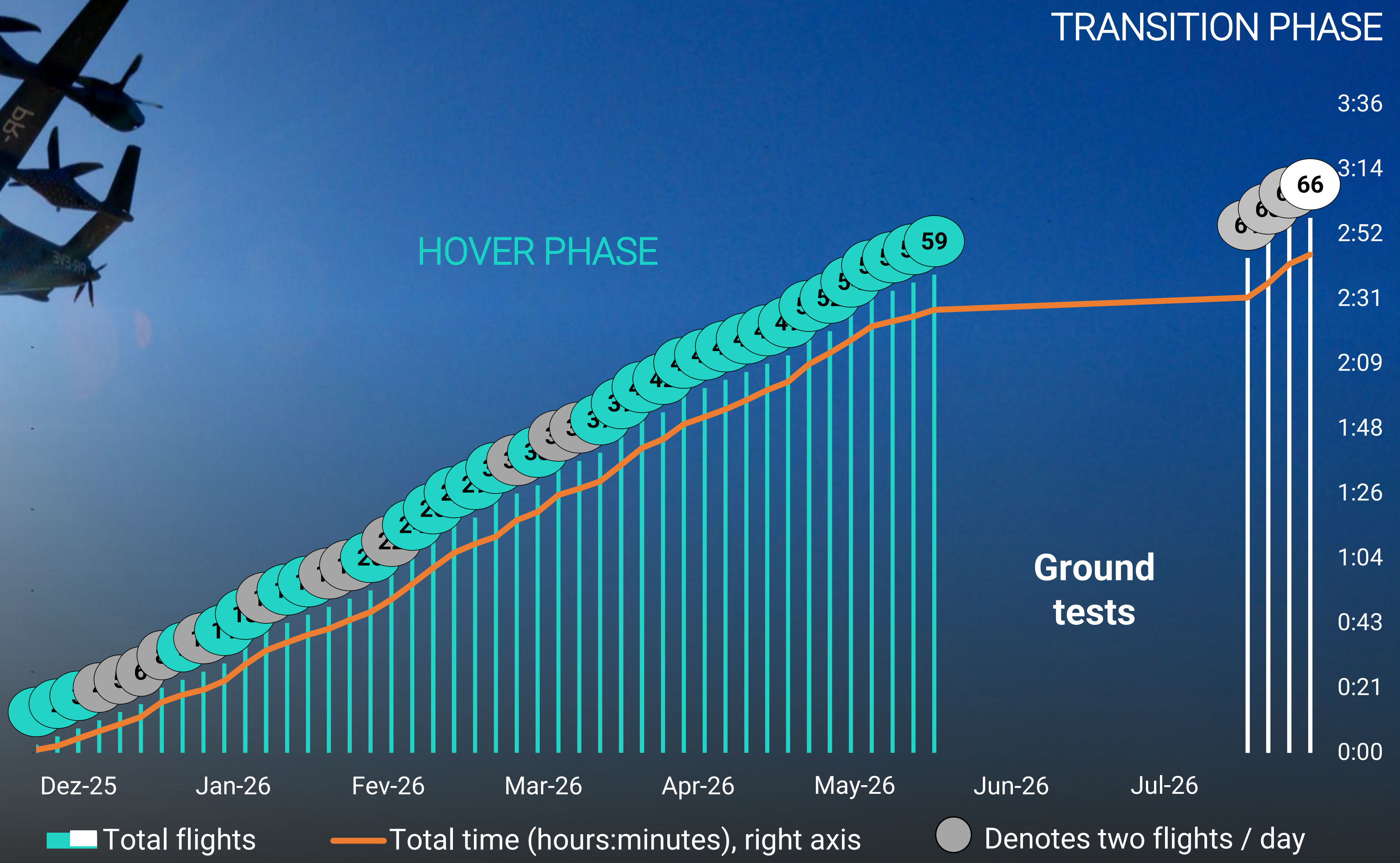
PROTOTYPE FLIGHT CAMPAIGN

66

TOTAL FLIGHTS

2h 46min

TOTAL FLIGHT TIME



As of August 3, 2026, timeline not to scale

PROTOTYPE INITIATES TRANSITION FLIGHT TESTING

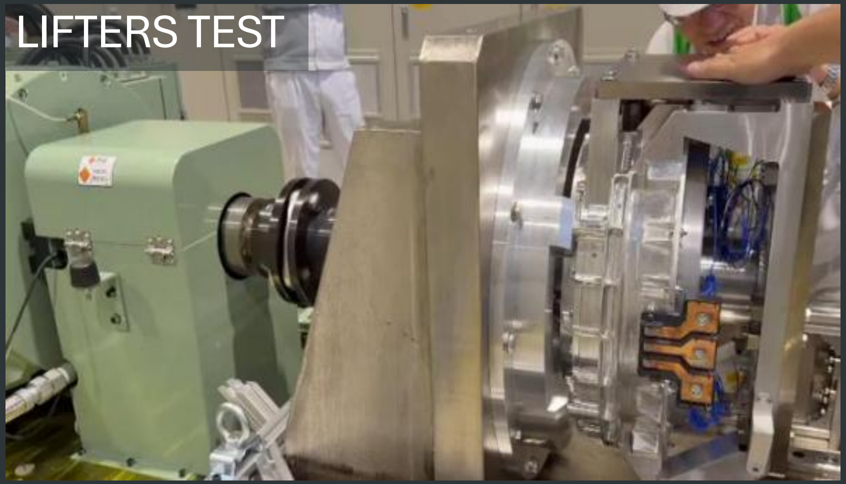
[Watch the video here]

EVE 100 RIG TESTS

Testing ecosystem accumulated ~15.000 hours

Comprehensive Testing Ecosystem

- Iron Bird 1 + 2
- Avionics
- Electrical systems
- Flight control
- Battery lab, including Thermal Management Systems
- Truck-Mounted lift-propeller



CONTINUOUS ENGAGEMENT WITH AUTHORITIES

Eve Advances Global Certification Path for Eve 100

- ANAC opened consultation on updated airworthiness criteria for Eve 100
- ANAC published Proposed Noise Certification Criteria for Eve 100
- Eve applied to EASA to initiate Type Certification validation in Europe

EVE ECOSYSTEM DEVELOPMENT

Hitachi Energy and Eve signed MoU to advance electrical infrastructure to support urban air mobility

Explore repurpose of aircraft batteries for energy storage

Eve Air Mobility and FDOT partner to foster Advanced Air Mobility at SunTrax Air, in Florida

EVE FLIGHT CAMPAIGN

Ongoing and next steps

1st Flight

Dec. 2025 – 2Q2026

HOVER FLIGHTS

- Hover Flights Completed (~60 flights)
- Campaign in-line with Schedule
- Pusher & Actuators Final Ground Tests for Transition
- Load of Flight Control Computer Software Update for Transition

3Q2026

TRANSITION FLIGHTS

- Flights Above 30 knots
- Pusher, Actuators & Lifters Engaged
- Initial Transition Flights

4Q2026

FINAL ASSESSMENT

- Full Transition Flights
- Failure Simulation
- Response & Procedures
- Pilot in the Loop to Test Protocols

2027

CONFORMING PROTOTYPES

2028

TYPE CERTIFICATION

Suppliers' Final Design Review of Conforming Prototype

EVE PRESENCE AT FARNBOROUGH AIRSHOW

FARNBOROUGH INTERNATIONAL / AIRSHOW 20-24 JULY 2026

Largest Global Aerospace and Defense Airshow

- CEO outlined Eve's roadmap, growth strategy, and scalable integrated solutions
- Eve showcased its Eve 100 mock-up and simulator
- Eve resumed prototype flight and released new video
- Announcement of two new LOI's (Moov / Shearwater Global Capital)

EVE BACKLOG

New LOIs (aircraft) signed in 2Q26

30 moov

16 SHEARWATER GLOBAL CAPITAL
A Bay Point Company

~2.7K Pre-ordered eVTOLs (Firm + LOIs)

100 Under Binding Agreement

~$13.5B Pre-order Book Value*

~$500M Under Binding Agreement*

*Based on current List Price

AirX

1st Firm Order in Japan

2 Binding
48 Options

OHI revo

1st Binding Order in Industry

10 Binding
40 Options

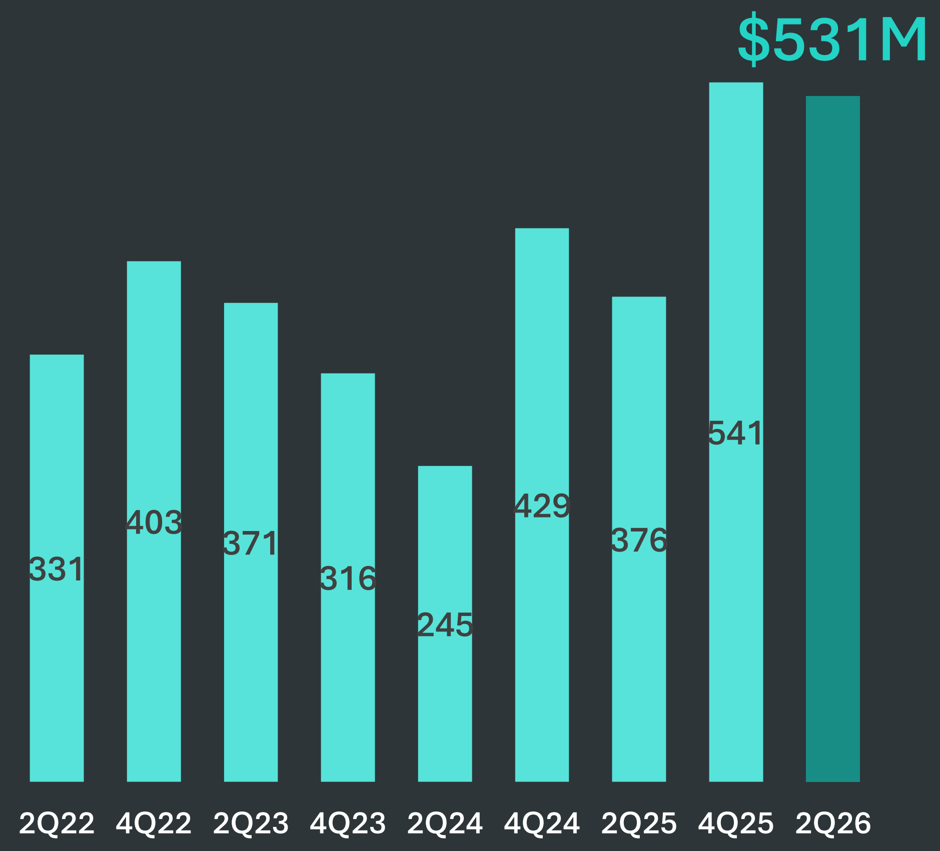
CASH & LIQUIDITY

- 1H26 cash consumption of **$118 million**
- Total liquidity of **$531 million** in 2Q26
- Starting to capture **synergies** with Embraer and suppliers plus **cost savings**
- Eve funded through **2028**

2026 Expected Cash Consumption

~$225 to 275 million

TOTAL LIQUIDITY



FINANCIAL PERFORMANCE

USD millions	2Q26	2Q25	1H26	1H25
INCOME STATEMENT				
Research & Development (R&D)	(28.9)	(45.7)	(88.0)	(90.4)
Selling, General & Administrative (SG&A)	(8.3)	(8.2)	(15.5)	(16.1)
Interest Income / Other Non-Operating Expenses, net	0.1	(10.4)	(2.3)	(7.1)
Net Earnings / (Loss)	(34.2)	(64.7)	(103.0)	(113.5)
CASH FLOW				
Net Cash Used in Operating Activities	(47.2)	(55.6)	(115.3)	(80.5)
Net Additions to PP&E	(2.1)	(1.3)	(2.7)	(1.7)
Free Cash Flow*	(49.4)	(56.9)	(118.0)	(82.2)
Net Cash Provided by Financing Activities	9.1	11.2	126.2	20.5
BALANCE SHEET				
Property, Plant & Equipment (PP&E)			13.9	5.7
Other Assets			40.6	12.6
Total Payables			124.3	79.9
Cash, Cash Equivalents, Financial Investments (Beg. of period)			392.5	303.4
Cash, Cash Equivalents, Financial Investments (End of period)			403.3	242.7
Total Debt			308.9	154.6
Total liquidity including BNDES Standby Facility, and grant**			531.3	375.5

Notes

* Free Cash Flow is a non-GAAP measure and includes Net Cash Used in Operating Activities, Net Additions to PP&E

** Total Liquidity is a non-GAAP measure and includes Cash, Cash Equivalents, Financial Investments and undrawn BNDES standby facility


EVE
NYSE

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