September 21, 2026

Kodiak Gas Services Announces Power Supply Agreement with West Texas Data Center

THE WOODLANDS, Texas--(BUSINESS WIRE)-- Kodiak Gas Services, Inc. (NYSE: KGS) (“Kodiak”) today announced that it has entered into an agreement to provide 76 megawatts of behind-the-meter, baseload power capacity, including balance of plant, to a West Texas data center for a term of six years.

Under the terms of the agreement, Kodiak will deploy approximately 40 reciprocating natural gas-fueled generation units to a data center operator that is contracted with an investment-grade-rated hyperscaler and has a GPU designer as guarantor of the data center lease. Deployment of the power assets is expected to begin in the fourth quarter of 2026 and scale into the first quarter of 2027 with revenue recognition anticipated to start in the first quarter of 2027.

“Today’s announcement represents an ideal situation for us; the size fits our available power fleet, the location is within our established operational footprint in West Texas, and the customer has strong commercial and financial support,” said Mickey McKee, Kodiak’s President and Chief Executive Officer. “This represents Kodiak’s second long-term contract to supply primary power to a data center. Approximately half of our current power portfolio is now under long-term power contracts.”

“We have a robust commercial pipeline of power projects, which, combined with our demonstrated track record of operational performance in supplying behind-the-meter power to data centers, provides a clear path toward contracting additional power capacity. As we progress towards our targeted two gigawatts of power generation capacity by 2030 and advance additional commercial opportunities, we are well positioned to drive sustainable growth and create long-term value for our shareholders.”

About Kodiak

Kodiak is a leading contract compression, distributed power, and energy infrastructure services provider in the United States. Headquartered in The Woodlands, Texas, Kodiak partners with customers across the energy and digital infrastructure sectors, including oil and gas producers, midstream operators, and data center developers and operators, to deliver safe, reliable, and innovative infrastructure solutions. Additional information is available at www.kodiakgas.com.

Cautionary Note Regarding Forward-Looking Statements

This news release contains “forward-looking statements” within the meaning of the safe harbor provisions of the U.S. Private Securities Litigation Reform Act of 1995. Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on our current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, projections, anticipated events and trends, the economy and other future conditions. Forward-looking statements can be identified by words such as: “anticipate,” “intend,” “plan,” “goal,” “seek,” “believe,” “project,” “estimate,” “expect,” “strategy,” “future,” “likely,” “may,” “should,” “will” and similar references to future periods. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. A list and description of risks, uncertainties and other factors can be found in the Part I, Item 1A. “Risk Factors” and Part II, Item 7. “Management’s Discussion and Analysis of Financial Condition and Results of Operations” sections of our Annual Report on Form 10-K for the fiscal year ended December 31, 2025 and filed with the SEC on February 26, 2026 and any updates to those factors set forth in our subsequent quarterly reports on Form 10-Q or current reports on Form 8-K. Any forward-looking statement made by us in this news release is based only on information currently available to us and speaks only as of the date on which it is made. Except as may be required by applicable law, we undertake no obligation to publicly update any forward-looking statement whether as a result of new information, future developments or otherwise.

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