

## CURRENT REPORT

of

### CEQUEL COMMUNICATIONS HOLDINGS I, LLC

April 26, 2013

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Pursuant to (i) Section 4.14(a) of the indenture, dated as of November 4, 2009 (the “2009 Indenture”), by and among Cequel Communications Holdings I, LLC, a Delaware limited liability company (“Cequel”), Cequel Capital Corporation, a Delaware corporation (“Cequel Capital”, and together with Cequel, the “Issuers”), and U.S. Bank National Association, as trustee (the “Trustee”), as amended, relating to the Issuers’ 8.625% Senior Notes due 2017 (the “2017 Notes”) and (ii) Section 4.12 of the indenture, dated as of October 25, 2012 (the “2012 Indenture”), by and among Cequel (as successor by merger to Cequel Communications Escrow I, LLC), Cequel Capital (as successor by merger to Cequel Communications Escrow Capital Corporation) and the Trustee, relating to the Issuers’ 6.375% Senior Notes due 2020 (the “2020 Notes”, and together with the 2017 Notes, the “Notes”), Cequel is furnishing the information contained herein to holders of the Notes.

#### **Term Loan Facility**


On April 26, 2013, Cequel Communications, LLC (“Suddenlink”), Cequel’s wholly owned indirect subsidiary, used the Incremental Facilities provisions of the Credit and Guaranty Agreement, dated as of February 14, 2012, by and among Suddenlink, Cequel Communications Holdings II, LLC, certain subsidiaries of Suddenlink and a syndicate of lenders, as amended (the “Credit Agreement”), to increase the size of the term loan facility of the Credit Agreement by \$300 million, and borrowed such additional amount in full. Suddenlink intends to distribute the proceeds of such borrowing to Cequel, which expects to use such proceeds to redeem a portion of the outstanding 2017 Notes on May 16, 2013.

## SIGNATURES

Pursuant to the requirements of Section 4.14(a) of the 2009 Indenture and Section 4.12(a) of the 2012 Indenture, Cequel has duly caused this Current Report to be signed on its behalf by the undersigned hereunto duly authorized.

CEQUEL COMMUNICATIONS HOLDINGS I, LLC

By: \_\_\_\_\_

  
Name: James B. Fox

Title: Senior Vice President and Chief Accounting  
Officer

Date: April 26, 2013