

CURRENT REPORT

of

CEQUEL COMMUNICATIONS HOLDINGS I, LLC

April 11, 2016

Pursuant to (i) Section 4.12(a) of the indenture, dated as of October 25, 2012 (the “2020 Indenture”), by and among Cequel Communications Holdings I, LLC, a Delaware limited liability company (“Cequel”) (as successor by merger to Cequel Communications Escrow I, LLC), Cequel Capital Corporation, a Delaware corporation (“Cequel Capital” and, together with Cequel, the “Issuers”) (as successor by merger to Cequel Communications Escrow Capital Corporation), and U.S. Bank National Association, as trustee (the “Trustee”), relating to the Issuers’ 6.375% Senior Notes due 2020 (the “2020 Notes”), (ii) Section 4.12(a) of the indenture, dated as of May 16, 2013 (the “2021 Indenture”), by and among Cequel, Cequel Capital, and the Trustee, relating to the Issuers’ 5.125% Senior Notes due 2021 (the “Initial 2021 Notes”), (iii) Section 4.12(a) of the indenture, dated as of September 9, 2014 (the “2021 Mirror Indenture” and, together with the 2021 Indenture, the “2021 Indentures”), by and among Cequel, Cequel Capital, and the Trustee, relating to the Issuers’ 5.125% Senior Notes due 2021 (the “2021 Mirror Notes” and, together with the Initial 2021 Notes, the “2021 Notes”), (iv) Section 4.10(a) of the indenture, dated as of June 12, 2015 (the “Senior Secured Indenture”), by and among Altice US Finance I, a Delaware corporation (“Senior Secured Notes Issuer”), and Deutsche Bank Trust Company Americas, as trustee (the “New Trustee”), relating to the Senior Secured Notes Issuer’s 5.375% Senior Secured Notes due 2023 (the “Senior Secured Notes”), (v) Section 4.10(a) of the indenture, dated as of June 12, 2015 (the “2025 Indenture”), by and among by and among Cequel (as successor by merger to Altice US Finance II, a Delaware corporation (the “2025 Senior Notes Issuer”)), and the New Trustee, relating to the 2025 Senior Notes Issuer’s 7.75% Senior Notes due 2025 (the “2025 Senior Notes”), and (vi) Section 4.10(a) of the indenture, dated as of June 12, 2015 (the “2025 Holdco Indenture” and, together with the 2020 Indenture, the 2021 Indentures, the Senior Secured Indenture and the 2025 Indenture, the “Indentures”), by and among by and among Altice US Finance S.A. a public limited liability company (société anonyme) incorporated and existing under the laws of the Grand Duchy of Luxembourg (the “2025 Holdco Notes Issuer”), and the New Trustee, relating to the 2025 Holdco Notes Issuer’s 7.75% Senior Notes due 2025 (the “2025 Holdco Notes” and, together with the 2020 Notes, the 2021 Notes, the Senior Secured Notes and the 2025 Senior Notes, the “Notes”), Cequel is furnishing the information contained herein to holders of the Notes. Cequel does business through its subsidiaries as Suddenlink Communications.

Resignation of James B. Fox, Senior Vice President and Chief Accounting Officer

On April 4, 2016, James B. Fox, Cequel's Senior Vice President and Chief Accounting Officer, announced his resignation from such positions, effective on or about May 2, 2016.

SIGNATURES

Pursuant to Section 4.12(a) of each of the 2020 Indenture and 2021 Indentures, and Section 4.10(a) of the Senior Secured Indenture, the 2025 Indenture and the 2025 Holdco Indenture, Cequel has duly caused this Current Report to be signed on its behalf by the undersigned hereunto duly authorized.

CEQUEL COMMUNICATIONS HOLDINGS I, LLC

By: 

Name: Michael A. Pflantz

Title: Senior Vice President, Corporate Finance

Date: April 11, 2016