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Investor Conference

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AMC Today – Global Scale & Diversity

✓ Largest exhibitor in the US, in Europe and in the World

✓ AMC's footprint:

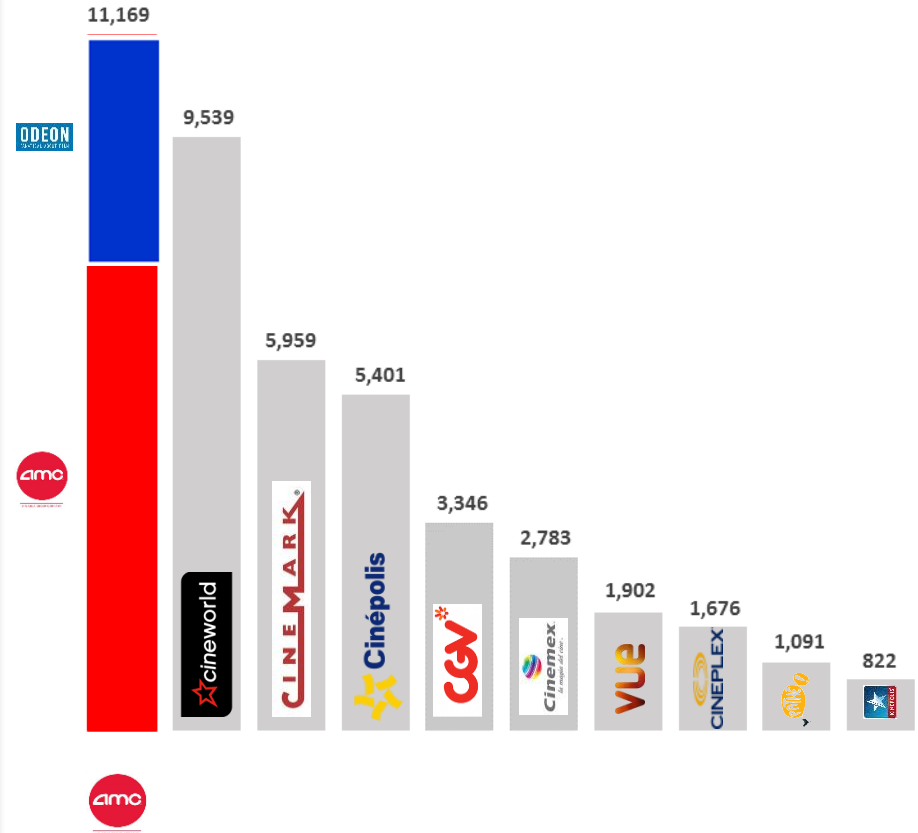
- Operates in 16 countries
- Over 1,000 theatres and 11,000 screens⁽¹⁾
- 344M of annual attendance⁽²⁾
- #1 operator in 8 countries; #1 or #2 operator in 11 countries⁽³⁾

✓ Customer experience leader with universally deployable strategy and growth initiatives

✓ Largest global procurer of films, theatrical food and beverage items, lighting and supplies

Recent M&A Transactions Have Created Largest Circuit in the World

(as of 12/31/17)

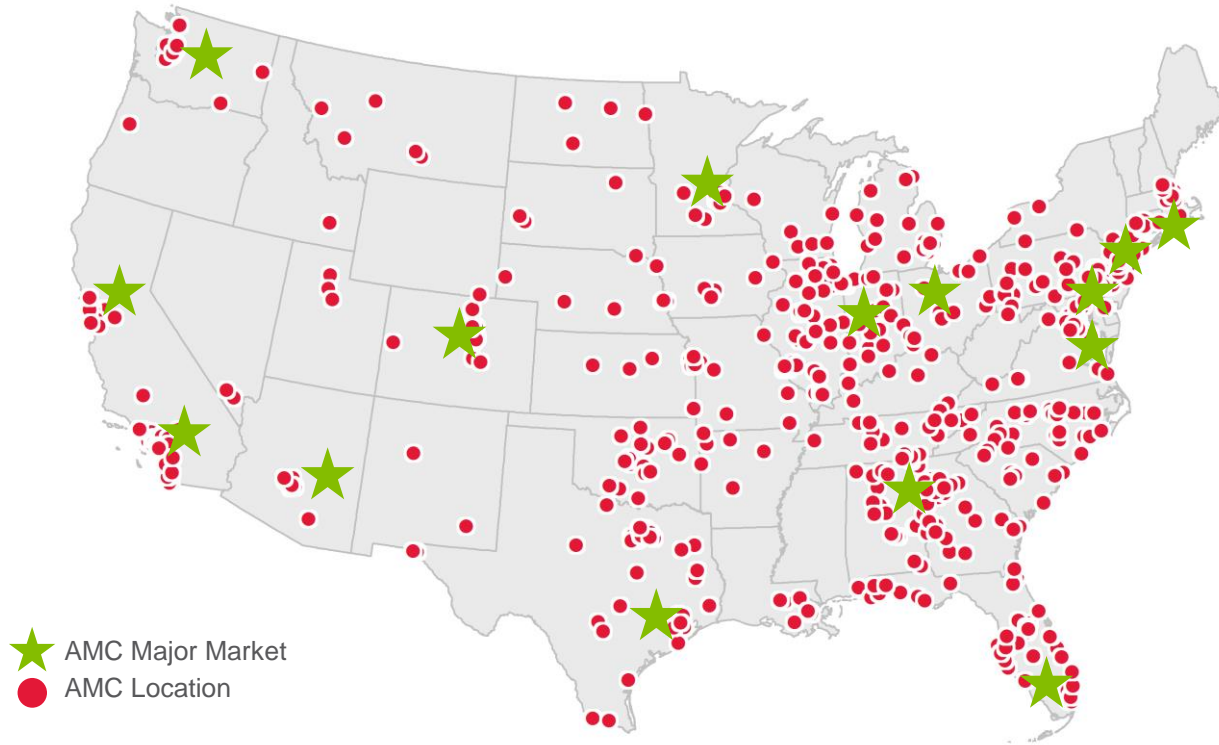


(1) Includes 50 theatres in which Nordic has a "substantial minority interest".

(2) LTM March 2018

(3) Based on numbers of screens.

AMC Domestic Footprint



amc
THEATRES®

amc
CLASSIC

amc
DINE-IN

**#1 or #2
Position in 22
of the Top 25
U.S. Markets⁽¹⁾**

**236 Million
Visitors Per
Year⁽²⁾**

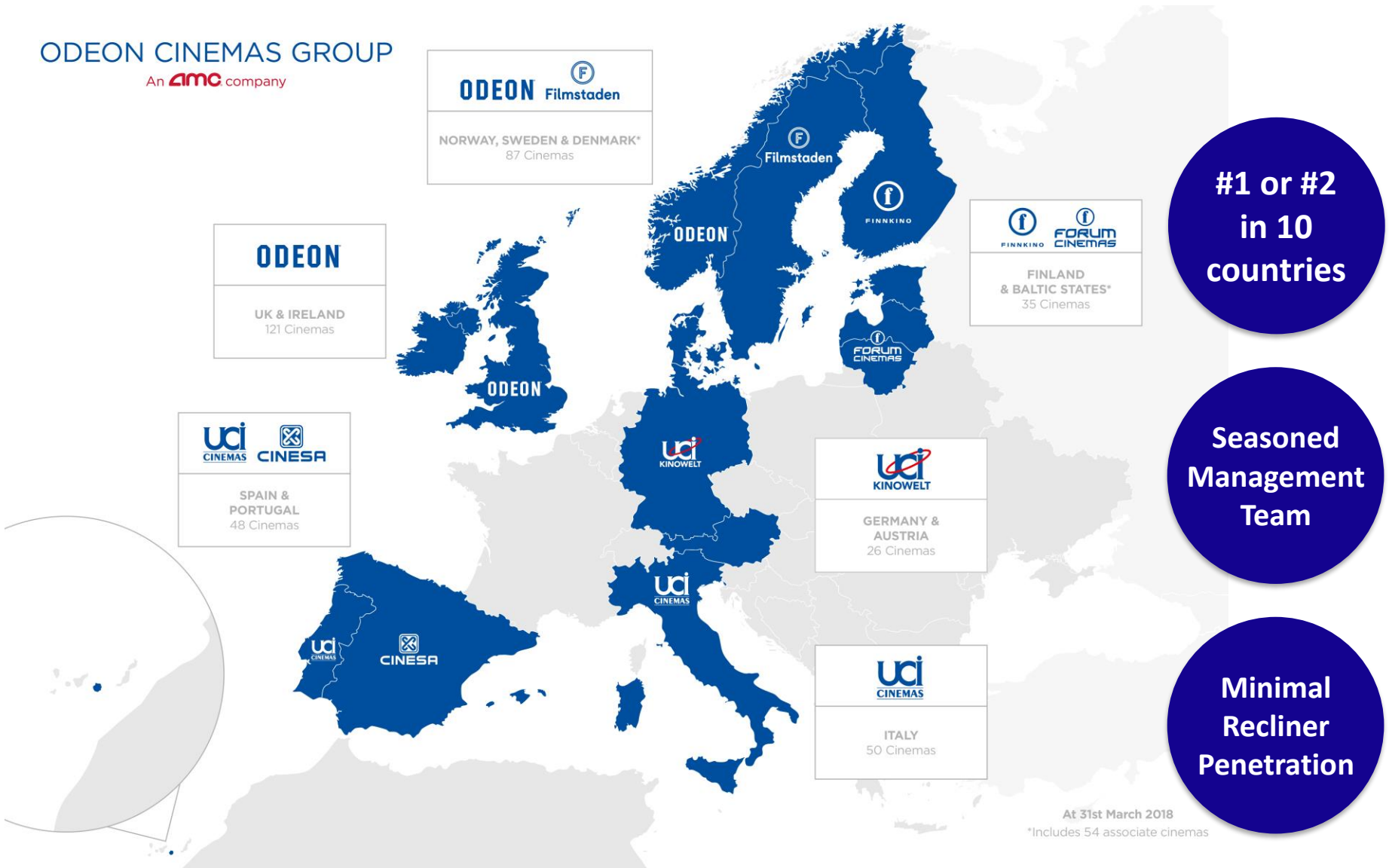
**33% of
Domestic
Circuit Has
Recliners⁽³⁾**

- (1) Based on Box Office revenue.
- (2) LTM as of March 2018
- (3) Includes Spot acquisitions, New Builds, Reseats, Dolby and DIT

AMC International Footprint

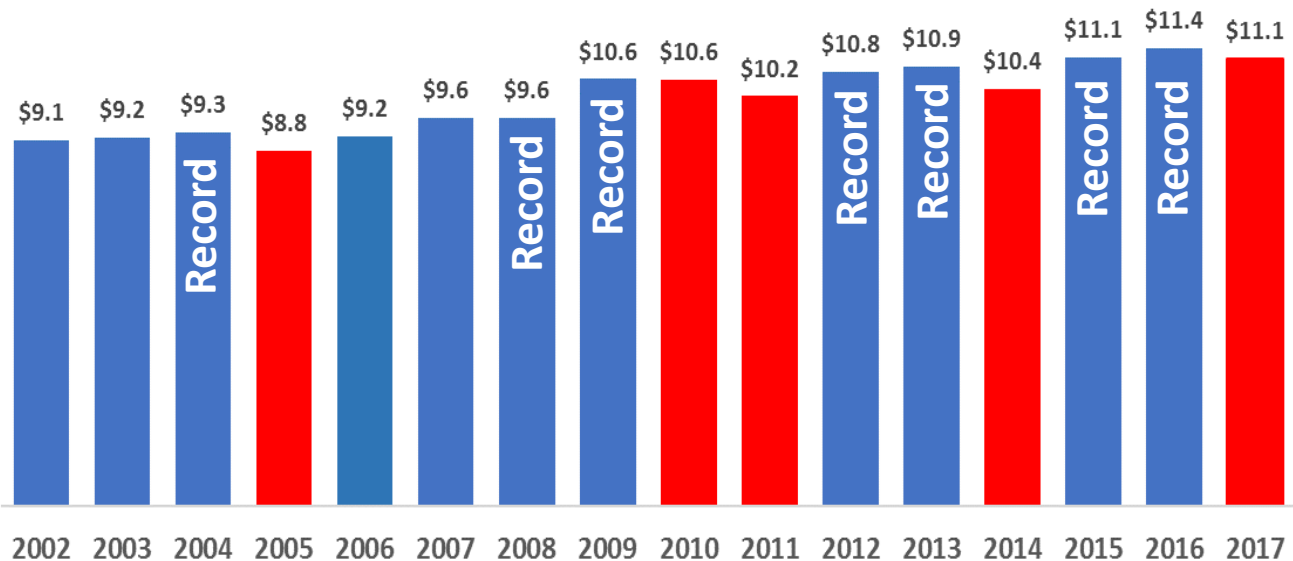
ODEON CINEMAS GROUP

An **amc** company



Industry Box Office Cyclicalality on the Rise

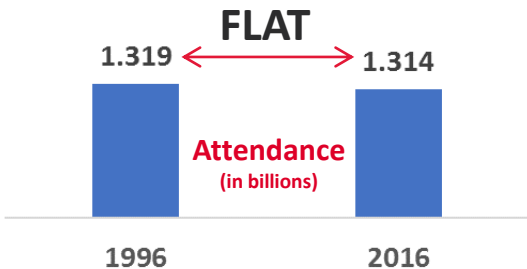
North American Box Office (in billions)



+5.2%
YTD 2018⁽¹⁾

1Q 2018
-2.6%
2nd Highest 1Q
Ever

Record
February 2018



(1) As of May 22, 2018

2018 Has the Potential to be Another Industry Record Year

IMAX



IMAX



IMAX



IMAX



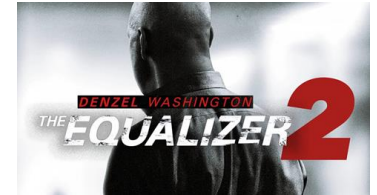
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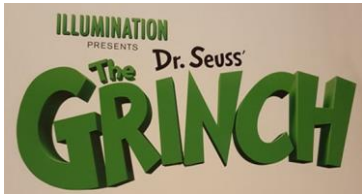
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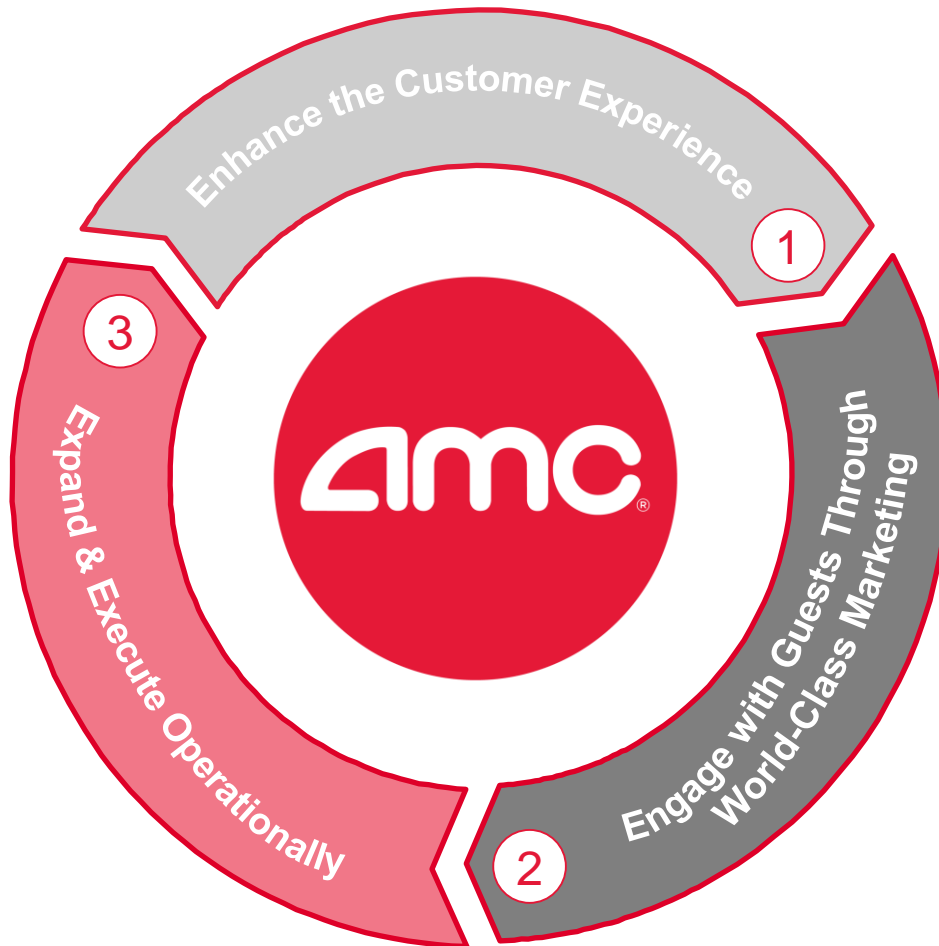


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AMC's Strategy: Enhance + Engage + Expand + Execute

Leveraging AMC's Success Across a Larger Base
Creates Value



1 Enhance

- Comfort and convenience initiatives
 - Recliner seating / Reserved seating
- Food & Beverage
 - Coke Freestyle / MacGuffins / Expanded Food Offerings
- Premium Sight & Sound
 - IMAX / Dolby Cinema at AMC / PLF



2 Engage

- World class marketing
 - Rapidly growing AMC Stubs loyalty program
 - Updated website, mobile apps and social media
 - Pricing optimization
- U.S. Theatre Branding
- Targeted programming

3 Expand and Execute

- Expense control
- Integration
- Balanced capital allocation
 - 2018 net capex - \$450 to \$500 million
 - \$47.6 million of shares repurchased as of 12/31/17

AMC Investment Highlights

- ✓ #1 operator in the U.S., Europe and the World
- ✓ Exhibition industry is large and stable with a positive outlook
- ✓ Proven track record of success
- ✓ Large pipeline of theatres to deploy proven growth initiatives
- ✓ Well positioned to deliver superior results through our growth strategies
- ✓ Balanced capital allocation strategy