



It's a Done Deal

\$200,000,000



Registered Direct

Sole Agent

JUNE 2026

Roth Capital Partners acted as Sole Agent for AMC Entertainment Holdings, Inc. (NYSE: AMC) in its \$200 Million Registered Direct

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Transaction Information

AMC Entertainment Holdings, Inc. (NYSE: AMC) ("AMC" or "the Company"), announced that it closed its previously announced registered direct offering of 95,250,000 shares of AMC common stock for gross proceeds of approximately \$200 million (the "Offering"), before deducting agent fees and offering expenses.

AMC intends to use the net proceeds from the Offering to redeem all of its \$125,500,000 aggregate principal amount of 6.125% Senior Subordinated Notes due 2027, pay related fees, costs, premiums and expenses associated therewith and for general corporate purposes, which may include the repayment of other debt, the strengthening of AMC's cash reserves and investments to enhance the movie going experience at AMC's theatres.

Roth Capital Partners served as the sole placement agent for the Offering.

About AMC Entertainment Holdings, Inc.

AMC is the largest movie exhibition company in the United States, the largest in Europe and the largest throughout the world with approximately 850 theatres and 9,600 screens across the globe. AMC has propelled innovation in the exhibition industry by: deploying its Signature powerrecliner seats; delivering enhanced food and beverage choices; generating greater guest engagement through its loyalty and subscription programs, website, and mobile apps; offering premium large format experiences and playing a wide variety of content including the latest Hollywood releases and independent programming. For more information, visit www.amctheatres.com

About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full-service platform provides capital raising, high impact equity research,

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macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee-owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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