



SUMMIT
WIRELESS

NASDAQ: WISA

**The New Industry
Standard for
Immersive
Wireless Sound**

**LD Micro Invitational XI Virtual Event
June 9, 2021**

Forward Looking Statements



This presentation of Summit Wireless Technologies, Inc. (NASDAQ: WISA) (the “Company” or “WISA”) contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Readers are cautioned not to place undue reliance on these forward-looking statements. Actual results may differ materially from those indicated by these forward-looking statements as a result of risks and uncertainties impacting Summit Wireless’ business including, current macroeconomic uncertainties associated with the COVID-19 pandemic, our the ability to predict the timing of design wins entering production and the potential future revenue associated with design wins; rate of growth; the ability to predict customer demand for existing and future products and to secure adequate manufacturing capacity; consumer demand conditions affecting customers’ end markets; the ability to hire, retain and motivate employees; the effects of competition, including price competition; technological, regulatory and legal developments; developments in the economy and financial markets and other risks detailed from time to time in Summit Wireless’ filings with the Securities and Exchange Commission, including those described in “Risk Factors” in our Annual Report on Form 10-K for the year ended December 31, 2020 filed with the SEC March 16, 2021, as revised or updated for any material changes described in any subsequently-filed Quarterly Reports on Form 10-Q, including the one we anticipate filing with the SEC on May 12, 2020. The information in this presentation is as of the date hereof and the Company undertakes no obligations to update unless required to do so by law.

* WiSA Ready TVs, gaming PCs and console systems are "ready" to transmit audio to WiSA Certified speakers when a WiSA USB Transmitter is plugged in and a user interface is activated through an APP or product design like LG TVs.

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Summit Wireless



Summit Wireless is a leading provider of **immersive, wireless sound technology** for intelligent devices & next-generation home entertainment systems



Summit Wireless

NASDAQ: WISA



Markets and sells ASICs, modules & IP that is integrated into leading TV & speaker brands



Association with 70+ leading CE brands implementing WiSA global interoperability standard

WiSA Association – Building a Standard



The WiSA Association has 70+ member brands implementing worldwide standards for high definition, multi-channel, low latency audio using our WiSA global interoperability standard



AVRs



iPhone



Windows 10
Surface Pro



Consumers Win

- Greater simplicity -
- Greater access to content -
- Lower cost to enable -



25+ Brands Shipping Summit Wireless' Technology



2021 Shipping Display Members



Bang & Olufsen

Hisense

Skyworth

5th Display Brand

6th Display Brand

Strategic Partners



Hansong

2021 Shipping Members



Bang & Olufsen



Klipsch®



SAVANT

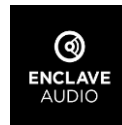
LOVESAC
Designed for Life® Furniture Co.



almando
NO LIMITS TO YOUR HOME ENTERTAINMENT

Platin

DYNAUDIO



LOG



System Audio A/S

buchardt
DENMARK

GOLDMUND
SWISS MADE

WHARFEDALE



The EC LIVING
BY ELECTROCOMPANET



lexicon®

Davone

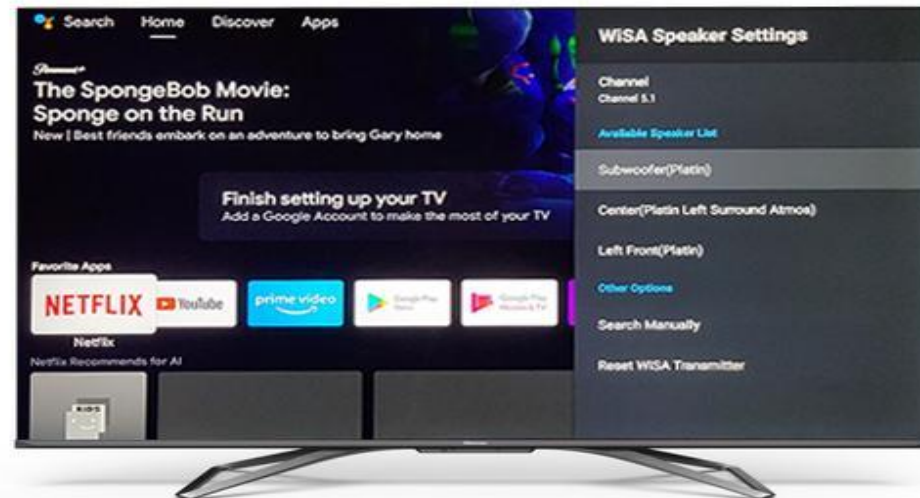


PIEGA
SWITZERLAND

LG & Hisense Launch 2021 WiSA Ready TVs



Set up & tuning controls are in the TV user interface and use the TV remote.



Multiple New Speakers



Bang and Olufsen (B&O)



Lithe for Dolby Atmos



Harman Radiance



Onkyo SOUND SPHERE



Today's Sound Experience Options



WiSA's Advantage

- Better Sound Field
- Lower Prices
- Simple Installation

WiSA Home Theater Discreet Speakers / Spatial Sound

Soundbar + Subwoofer +
Simulated Dolby Digital/Atmos



Soundbar + Subwoofer



Soundbar



TV



\$799

\$1,300

\$1,800

\$899+

WiSA

Premium Soundbar Systems (i.e. Sony/Sonos/Bose)

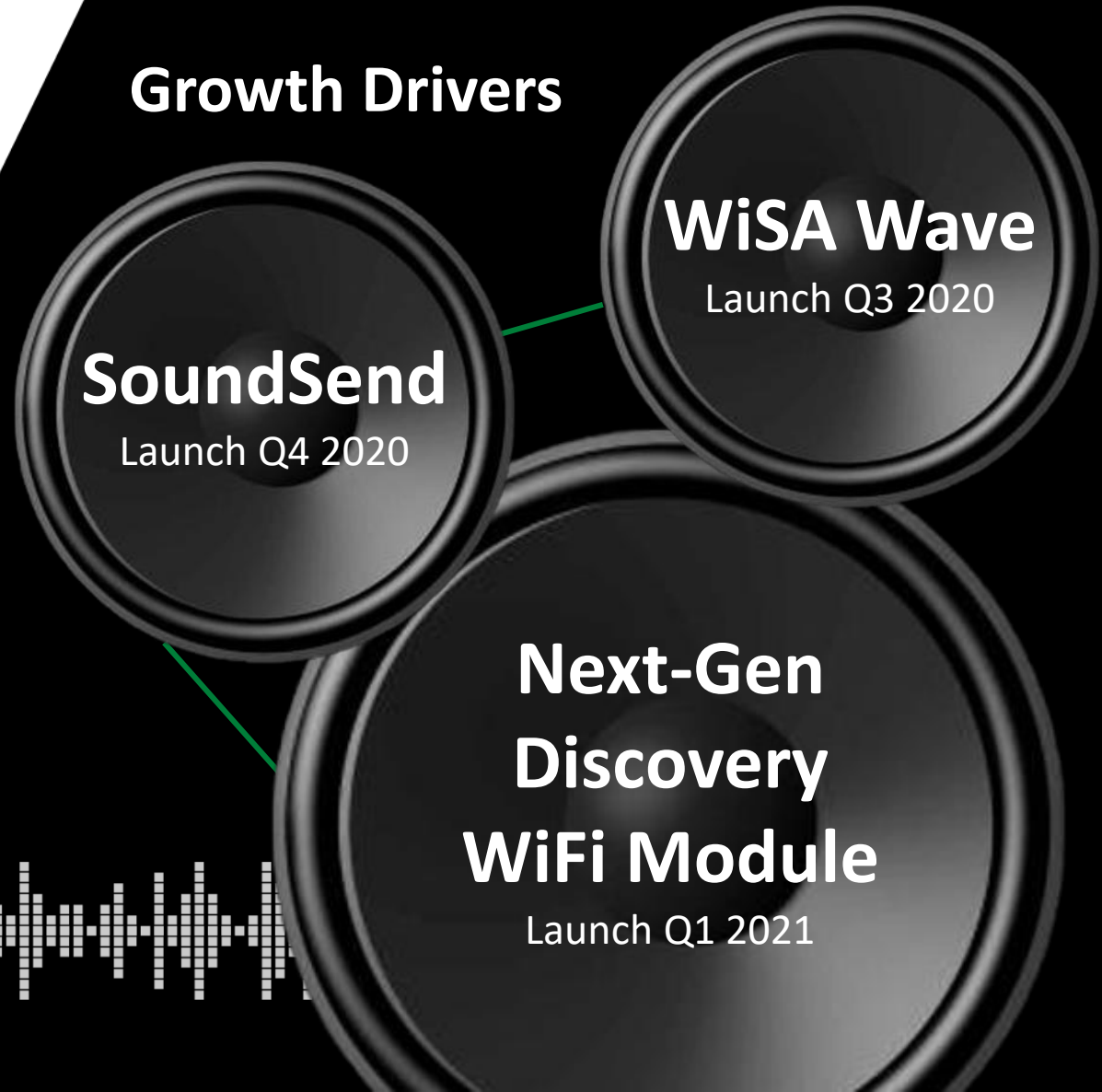
Audio Performance

Driving Growth in 2021-2022



- SoundSend providing universal, low-cost WiSA connectivity
- WiSA Wave: 1M visitors projected for 2021
- Next-Gen Discovery Wi-Fi technology broadening the market through lower cost

Growth Drivers



SoundSend

Launch Q4 2020

WiSA Wave

Launch Q3 2020

**Next-Gen
Discovery
WiFi Module**

Launch Q1 2021

True Cinema Sound in Your Home in Minutes



Consumer Benefits



Quick Set Up



Immersive Sound



No Speaker Wires



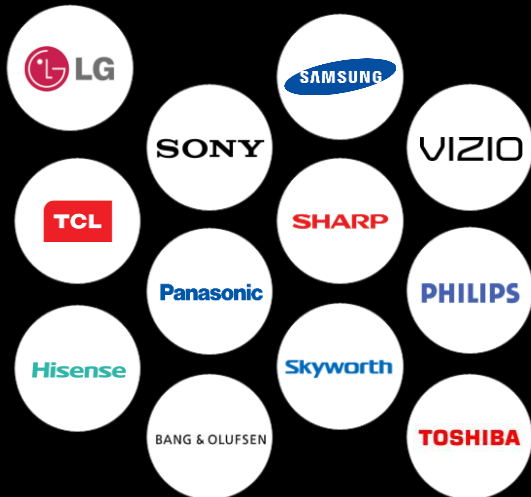
No AV Receiver



No WiFi Needed

Your Smart TV

Works with 100's of millions of TVs with ARC/eARC



WiSA SoundSend

Universal transmitter easily connects to your TV and sends HD audio to speakers



Amazing Speakers

Amazing WiSA Certified speakers from great brands



Leveraging the Power of Digital Marketing

Facebook	Impressions	Cost	
Top of Funnel Advertising	1,000,000	\$10,000	WiSA Cost Shares
No Response	980,000	\$9,800	Ineffective Expense
2% Click-Through Rate	20,000	\$200	Effective Expense

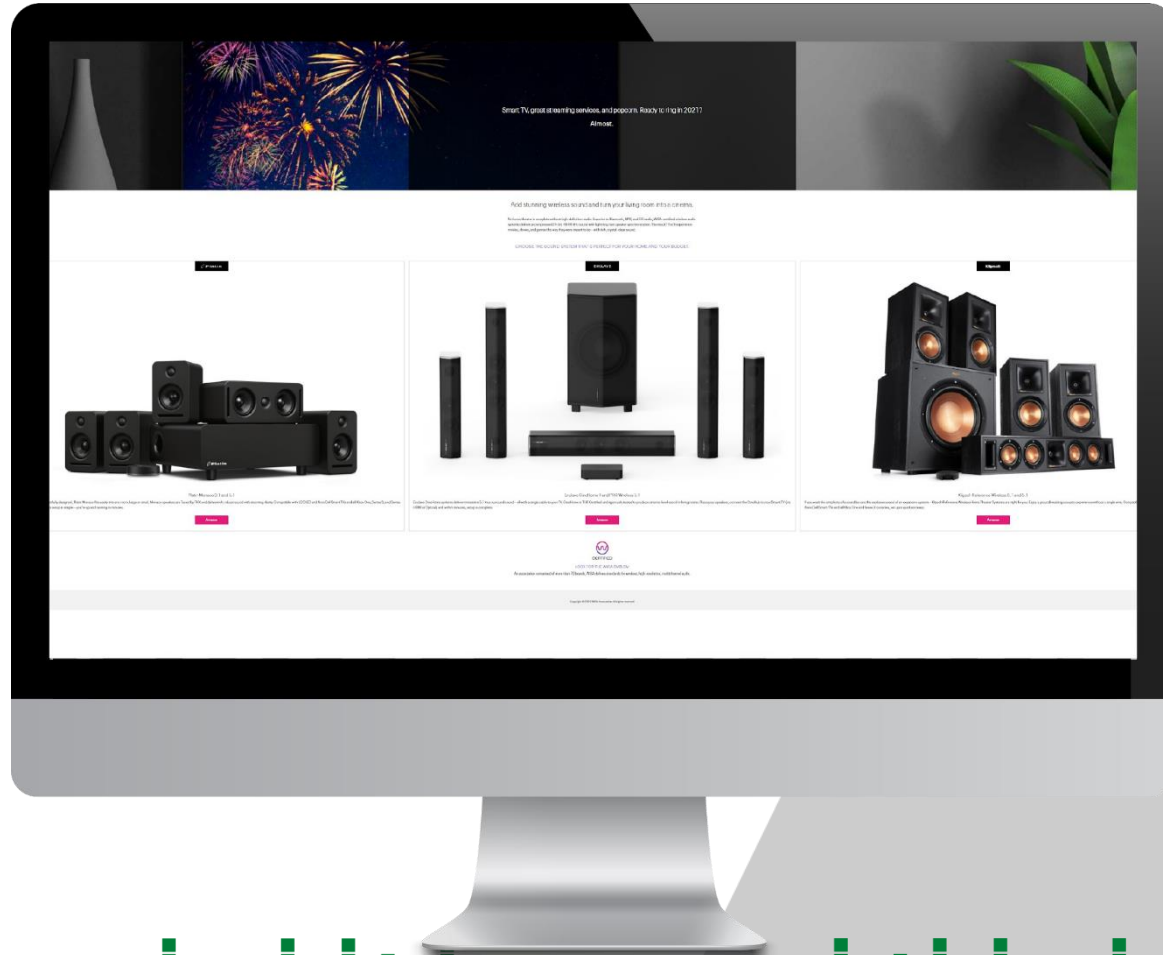
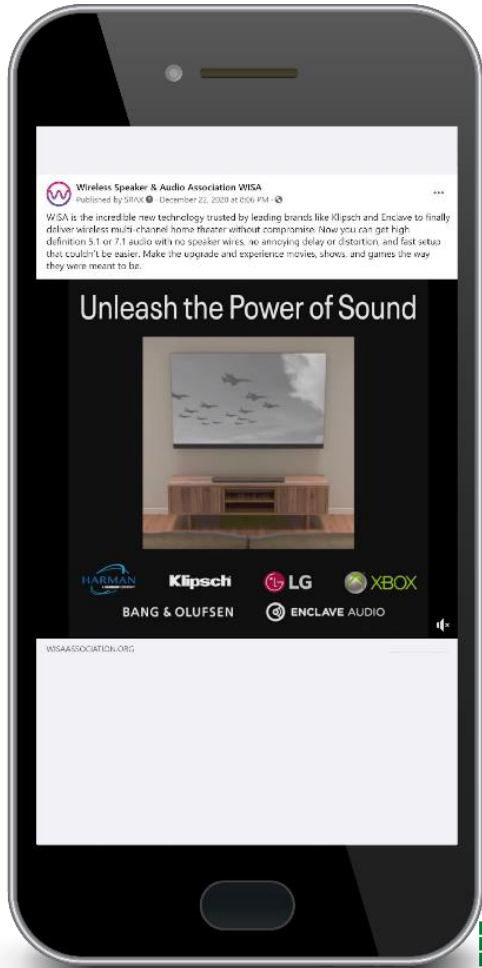
Brands can remarket using WiSA Wave analytics:

- Clicked on WiSA ad by time frame, by location worldwide
- Clicked “buy/shop now” on landing page
- Visited WiSA 2x or more
- Spend more than X minutes on website
- Consumer vs audiophile engagement

Brand requirements to use analytics:

- Association fees paid current
- WiSA Certified logo in Ad/mailer/email
- No bashing peers

WiSA Wave Increasing Consumer Engagement



- Launching new website
- Unveiling new features to launch products
- Increasing promotions /giveaways
- Adding brand member pages
- Introducing WiSA Certified reseller program
- Expanding consumer education



WiSA Solutions Reaching More Consumers



Through Ecosystem expansion:

- More speaker brands worldwide, 25+
- More TV Brands, 4-6
- More product configurations:
 - Speakers
 - Soundbars
 - Bundled Surround Sound in a Box
 - Atmos speakers
- Lower price points

Establishing entry price points for WiSA market

\$2,000 - \$20,000



Audiophile Brands

\$1,098 - \$1,495



ENCLAVE

\$799 - \$999

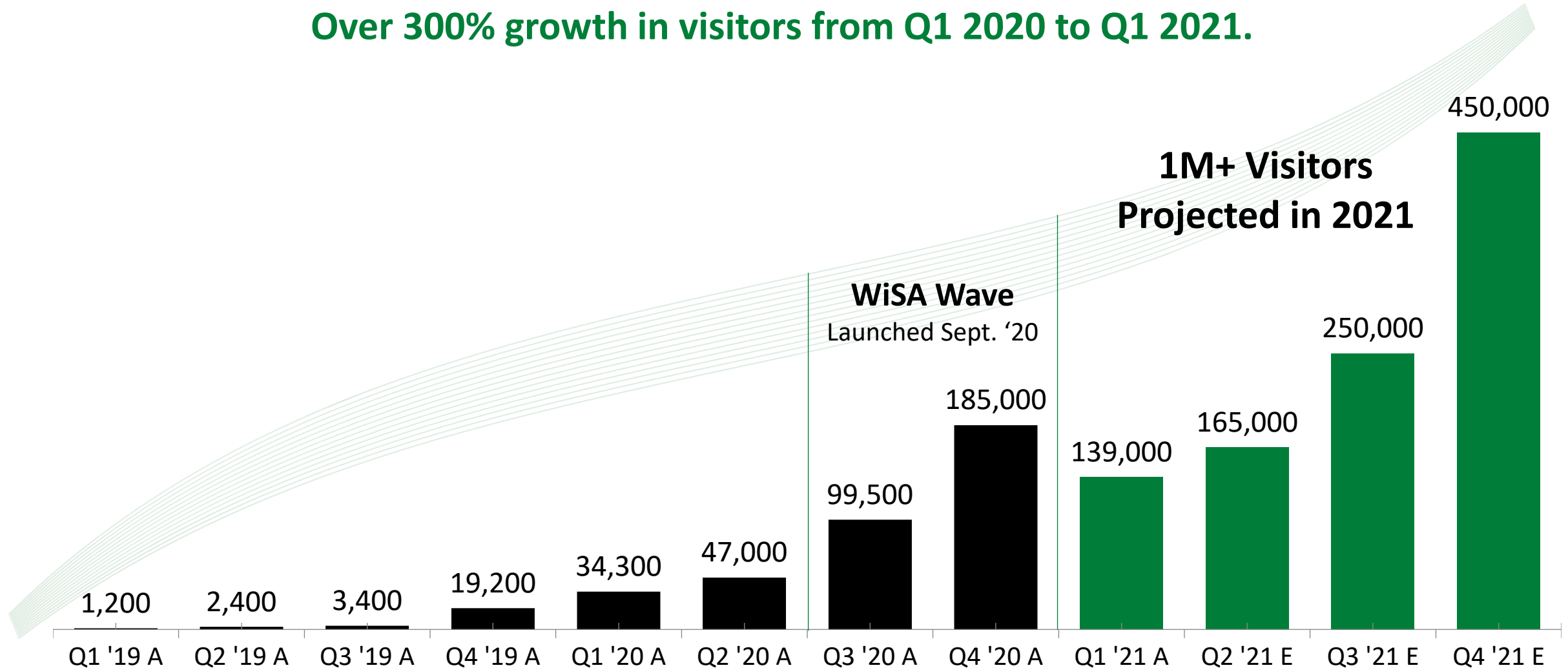


Platin Monaco 5.1 Plus Axiim LINK Immersive Wireless Home Theater System

WiSA Wave Accelerating Web Traffic



Over 300% growth in visitors from Q1 2020 to Q1 2021.



Beyond Premium Audio



- **Immersive Sound Expands to WiFi enabled smart devices:**
 - 1B+ Smart Phones
 - 200M+ Smart TVs
 - Soundbars and wireless speakers
 - IoT Devices
 - 200M Tablets
 - 60M Gaming PCs and Consoles
 - 50M Smart Speakers
- **Technology that can scale**
 - Wi-Fi compliant (2.4GHz)
 - Wi-Fi compliant (5GHz)
- **Intuitive, fast out of box setup: ConexUs button**
 - Patent pending



Q1 '21: Another Record Revenue



Q1 '21

- \$1.2M revenue, up 181% vs. Q1 '20

Q2 '21 Guidance

- Revenue expected to be 250+% vs. Q2 '20

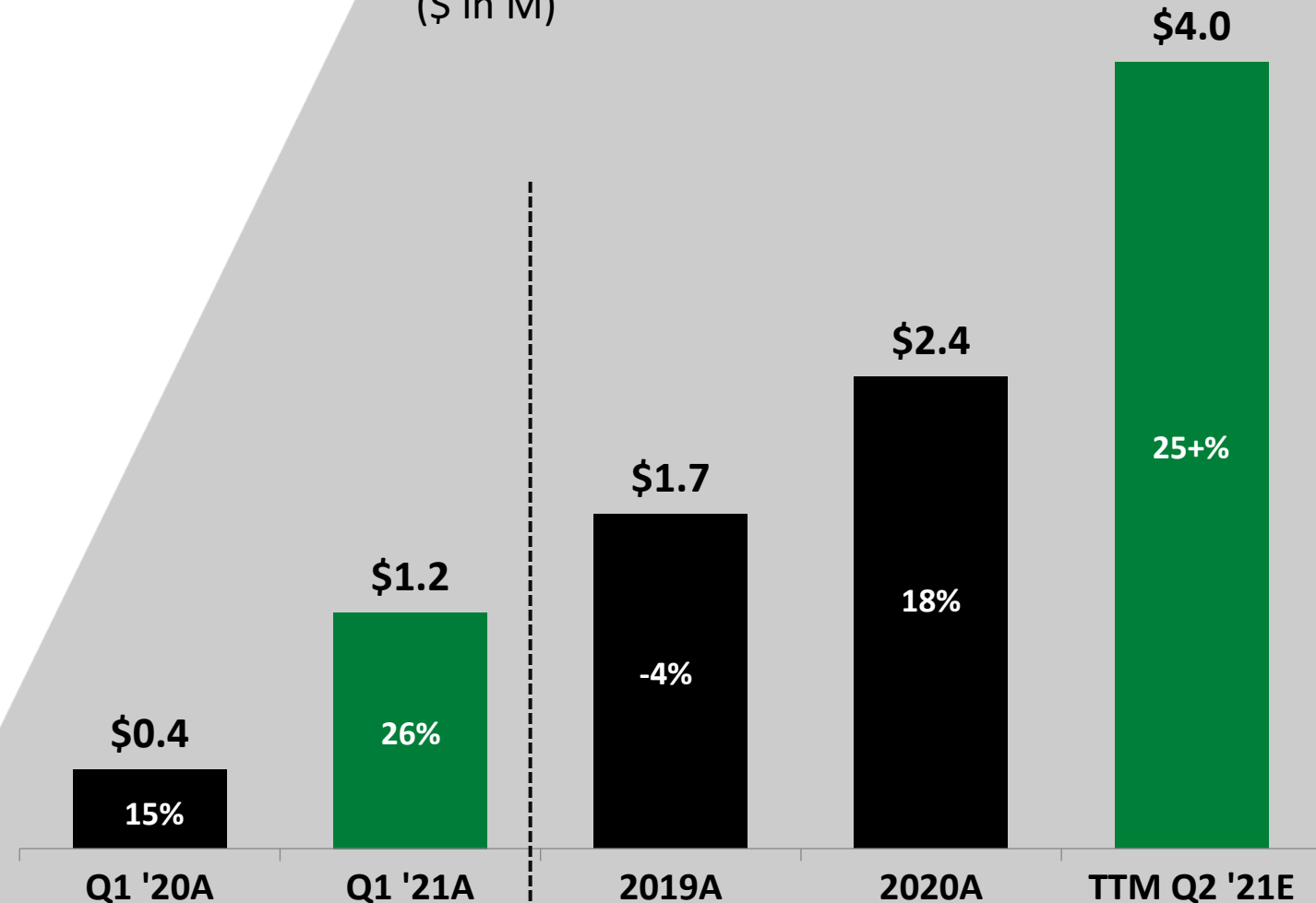
Cash & Cash Equivalents

- \$9.7M at 3/31/21
- \$3.1M net cash received from warrants subsequent to quarter end

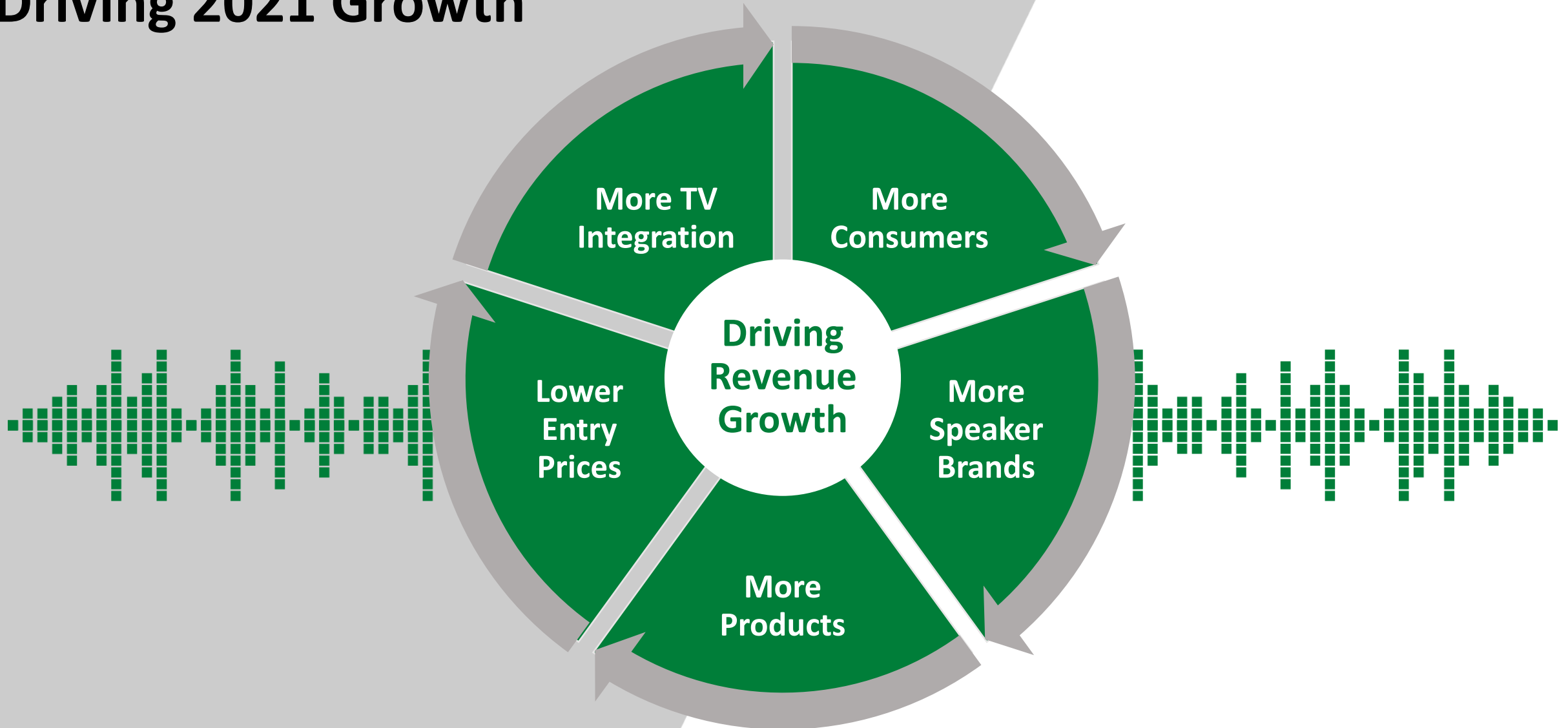
Set to join Russel Microcap[®] Index

Revenue & Gross Margin

(\$ in M)



Thriving WiSA Ecosystem Driving 2021 Growth



Ecosystem Built, Traffic Growing, Products Launching



Expanding Market

CE & OEMs embedding audio standard to intelligent devices & next-gen home entertainment



Hisense

BANG & OLUFSEN

Skyworth



Global Interoperability Standard



Klipsch

KEF



System Audio A/S

DYNAUDIO



Platin

LOVESAC
Designed for Life Furniture Co.

buchardt
DENMARK



IP Portfolio and TM

15 patents issued/pending covering key claims + WiSA™

Paradigm Shifts Create Opportunity



Personal



Whole House



Immersive Sound

Attractive & Highly Scalable Model

- Growth drivers: SoundSend, WiSA Wave, next-gen Discovery WiFi module
- Expanding ecosystem: Consumers, speaker brands, products, lower prices, TV integration



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W I R E L E S S

Investor Relations

Greg Falesnik, CEO - MZ North America
949-385-6449, WISA@mzgroup.us

Kirsten Chapman, MD - LHA Investor Relations
415-433-3777, summit@lhai.com

Summit Wireless Technologies, Inc.

6840 Via Del Oro, Suite 280
San Jose, CA 95119

www.summitwireless.com