

October 25, 2012



Main Street Announces Third Quarter 2012 Earnings Release and Conference Call Schedule

HOUSTON, Oct. 25, 2012 /PRNewswire/ -- Main Street Capital Corporation (NYSE: MAIN) ("Main Street") today announced it will release third quarter 2012 financial results on Wednesday, November 7, 2012, after the financial markets close. In conjunction with the release, Main Street has scheduled a conference call for Thursday, November 8, 2012 at 10:00 a.m. Eastern Time.

What: Main Street Capital Third Quarter 2012 Earnings Conference Call
When: Thursday, November 8, 2012 at 10:00 a.m. Eastern Time
How: Live via phone by dialing 480-629-9677 or 877-941-2333 and quote passcode 4573245 at least 10 minutes prior to the start time, or via simultaneous webcast by logging into the investor relations section of the company's web address below.
Where: <http://www.mainstcapital.com>

A telephonic replay of the conference call will be available through November 15, 2012 and may be accessed by dialing 303-590-3030 and using the passcode 4573245. An audio archive will also be available on the investor relations section of the company's website at <http://www.mainstcapital.com> shortly after the call and will be accessible for approximately 90 days. For more information, please contact Ben Burnham with DRG&L at 713-529-6600 or email bburnham@drq-l.com.

ABOUT MAIN STREET CAPITAL CORPORATION

Main Street (www.mainstcapital.com) is a principal investment firm that provides long-term debt and equity capital to lower middle market companies and debt capital to middle market companies. Main Street's portfolio investments are typically made to support management buyouts, recapitalizations, growth financings, refinancings and acquisitions of companies that operate in diverse industry sectors. Main Street seeks to partner with entrepreneurs, business owners and management teams and generally provides "one stop" financing alternatives within its lower middle market portfolio. Main Street's lower middle market companies generally have annual revenues between \$10 million and \$150 million. Main Street's middle market debt investments are made in businesses that are generally larger in size than its lower middle market portfolio companies.

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SOURCE Main Street Capital Corporation